

JUBII Europe N.V.

Interim Report

For the period from 1 July 2013 to 30 September 2013

This interim report of JUBII Europe N.V. (ISIN NL0000233195) refers to the third quarter of the financial year 2013 (1 July 2013 to 30 September 2013).

Business Development

Jubii Europe N.V. continues to move forward with the liquidation process.

The liquidation of the remaining entities, Jubii Europe N.V., the German subsidiary Jubii Europe GmbH and the Swedish subsidiary Yarps Network Services AB, has continued to advance further during the period under review and is expected to be completed in due course.

For Yarps Network Services AB and Jubii Europe GmbH a formal application for liquidation has already been filed. The finalization of the liquidation of Jubii Europe GmbH, however, has to take into consideration apart from the legal requirements its long term contractual obligation in connection with the sale of united domains AG. The finalization of Yarps' liquidation mainly depends on the completion of the pending lawsuit against TeliaSonera. These proceedings are ongoing and a judgment is expected for the autumn of 2014.

Share price Development

During the third quarter the JUBII Europe share price remained stable. The highest share price of EUR 0,069 was reached on several days in the time period under review. The lowest quotation of EUR 0,062 was reached on July 22, 2013.

The shareholder structure remains unchanged.

Employee Development

By the end of the third quarter the number of employees translated into full time equivalents was 1,5 and remained unchanged compared to the figure as of June 30, 2013. The remaining staff is ensuring a proper winding up process.

Key Financial

As Jubii no longer offers revenue contributing products or services the revenues in the nine months ended September 30, 2013 amounted to kEUR 0 as it did in the same period of the previous year.

The EBITDA for the third quarter amounted to kEUR (307) compared to kEUR 322 in the same period 2012. Besides the ongoing costs for the winding up process the EBITDA in particular includes the legal costs related to the TeliaSonera lawsuit in Sweden. This leads to a net loss for the third quarter of kEUR (287).

For the nine months ended September 30, 2013 the net loss amounted to kEUR (522) (nine months ended September 30, 2012: kEUR (134)).

Cash, cash equivalents and other investments decreased to EUR 16.6 million as of September 30, 2013 compared to EUR 24.8 million as of December 31, 2012 mainly due to the capital repayment of 7.5 million EUR in June 2013.

Accordingly the cash ratio decreased to 4.9 compared to 6.9 at the end of the financial year 2012.

Risks and uncertainties

The risk categories and risk factors have extensively been described in the annual report 2012. Please refer to this report.

Outlook

Jubii Europe will continue the liquidation process; however a detailed time schedule for the completion of this process cannot be provided at present.

Key Figures*

		Three months ended September 30, 2013*	Three months ended September 30, 2012*	Change
Revenues	kEUR	0	0	0%
EBITDA	kEUR	(307)	322	(195)%
EBIT	kEUR	(307)	322	(195)%
Net profit/(loss)	kEUR	(287)	371	(177)%
Shares (average outstanding)	Number	312,300,000	312,300,000	0%
Profit/(loss) per share	EUR	0.00	0.00	0%

		Nine months ended September 30, 2013*	Nine months ended September 30, 2012*	Change
Revenues	kEUR	0	0	0%
EBITDA	kEUR	(572)	(346)	65%
EBIT	kEUR	(572)	(346)	65%
Net profit/(loss)	kEUR	(522)	(134)	290%
Shares (average outstanding)	Number	312,300,000	312,300,000	0%
Profit/(loss) per share	EUR	0.00	0.00	0%

		Nine months ended September 30, 2013*	Year ended December 31, 2012	Change
Cash, cash equivalents and other investments	Million EUR	16.6	24.8	(33)%
Cash ratio (Cash, cash equivalents and other investments/total liabilities)		4.9	6.9	(29)%
Shareholders' equity	Million EUR	16.5	24.5	(33)%
Equity ratio (Shareholders' equity/Total assets)	Percent	83.0	87.2	(5)%
Total assets	Million EUR	19.9	28.1	(29)%
Employees ¹⁾	number	1,5	1,5	0%

*unaudited

¹⁾ Employee figures are presented on a full time equivalent basis.

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Disclaimer

This interim report to the shareholders should be read in conjunction with the (consolidated) financial statements and notes thereto. This report contains certain forward-looking statements and information relating to JUBII Europe based on the beliefs of JUBII Europe as well as assumptions made by and information currently available to JUBII Europe. These statements include, but are not limited to, statements about JUBII Europe's strategies, plans, objectives, expectations, intentions, revenues, expenditures and assumptions as well as other statements contained in this report that are not historical facts. When used in this document, words such as "anticipate", "believe", "estimate", "expect", "intend", "plan" and "project" and similar expressions, as they relate to JUBII Europe or its management, are intended to identify forward-looking statements. These statements, which reflect JUBII Europe's current views with respect to future events, are not guarantees of future performance and involve risks and uncertainties that are difficult to predict. Further, certain forward-looking statements are based upon assumptions as to future events that may not prove to be accurate. Investors are cautioned that forward-looking statements contained in this section involve both risk and uncertainty. Several important factors cause actual results to differ materially from those anticipated by these statements.